

Monday, December 15, 2008

MGM Energy Corporation
Suite 4102
350-7th Avenue SW
Calgary, AB T2P 3N1

Attention: Shirley Maaskant, Manager, Regulatory and Community Affairs

Dear Ms. Maaskant,

Re: MGM Energy Corporation Umiak Drilling, Completion, and Testing Project: 2008-2011: EA Adjournment Request

On Monday, December 15, 2008, the Environmental Impact Review Board (EIRB) met to review MGM's request for the adjournment of the above-mentioned project. Based on the discussion, the EIRB has decided to grant MGM's request.

MGM should advise the EIRB on the status of their proposal on or before Tuesday, June 30th, 2009. Upon receiving a response from MGM, the EIRB will meet, and as required, decide on a new schedule for resuming the public review process.

Please contact the EIRB office should you have any questions or concerns.

Sincerely,



Eli Arkin
Environmental Assessment Coordinator
Environmental Impact Review Board
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