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June 15, 2009

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Environmental Impact Review Board
107 Mackenzie Road, Suite 204
P.O. Box 2120
Inuvik, NT X0E 0T0

Attention: Eli Arkin, Environmental Assessment Coordinator

Dear Sir:

**RE: Umiak Drilling, Completion, and Testing Project: 2008-2011
Environmental Assessment Adjournment**

Pursuant to your letter dated December 15, 2008 requesting that MGM Energy Corp. (MGM) notifies the Environmental Impact Review Board on it's project adjournment on or before June 30, 2009, please be advised that MGM is withdrawing it's application for screening effective immediately. Thank you for your efforts to date on this project.

If you require additional information, please do not hesitate to contact Shirley Maaskant at shirley.maaskant@mgmenergy.com or (403) 781-7840.

Sincerely,
MGM Energy Corp.

Shirley Maaskant
Manager, Regulatory & Community Affairs

c.c. Environmental Impact Screening Committee (EISC)