



ENVIRONMENTAL IMPACT REVIEW BOARD

Thursday, June 25, 2009

MGM Energy Corporation
Suite 4102
350-7th Avenue SW
Calgary, AB T2P 3N1

Attention: Shirley Maaskant, Manager, Regulatory and Community Affairs

Dear Ms. Maaskant,

Re: MGM Energy Corporation Umiak Drilling, Completion, and Testing Project: 2008-2011: EA Adjournment

Thank you for your letter dated June 15, 2009. The Environmental Impact Review Board has acknowledged your decision to withdraw your application from the public review process. The Board met on June 19, 2009 and approved MGM's request to terminate the review. Any future proposal with respect to the Umiak project will have to be submitted to the Environmental Impact Screening Committee for screening in accordance with the Inuvialuit Final Agreement.

Feel free to contact Eli Arkin at the EIRB office should you have any questions or concerns.

Sincerely,

Elizabeth Snider
Chair
Environmental Impact Review Board
Box 2120
Inuvik, NT X0E 0T0
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