

Friday, October 3, 2008

MGM Energy Corporation
Suite 4102
350-7th Avenue SW
Calgary, AB T2P 3N1

Attention: Shirley Maaskant, Manager, Regulatory and Community Affairs

Dear Ms. Maaskant,

**Re: MGM Energy Corporation Umiak Drilling, Completion, and Testing Project:
2008-2011**

During a meeting via teleconference on September 18, 2008, the Environmental Impact Review Board (EIRB) determined the above-noted project proposal be reviewed as a Small Scale Development with variation in procedure as determined by the Board.

Since multi-season insulated ice pads have limited spatial extent and were the only issue that concerned the Environmental Impact Screening Committee (EISC), the EIRB decided this as the best course of action available to it based on Section 13 of the EIRB's Operating Procedures.

If you have any questions or concerns, do not hesitate to contact the EIRB office. You may also refer to the EIRB's Operating Procedures for further clarification.

Sincerely,



Eli Arkin
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Environmental Impact Review Board
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